



Mortgage Application

WealthKey Mortgage Brokerage Inc. | FSRA Lic. #13857

Referral:

Applicant Information

Full Name	S.I.N.	Date of Birth	Dependants
Present Address	Postal Code	Rent / Own	Years
Previous Address (if less than 3 years at current)	Rent / Own	Years	
Home Phone	Cellular	Email	
Current Employer	Years	Gross Annual Income	Occupation
Previous Employer (if less than 3 years at current)	Years	Gross Annual Income	Occupation
Other Income: Source	Years	Income	Occupation / Details

Smoker? ☐ Yes ☐ No

First-Time Buyer? ☐ Yes ☐ No

Marital Status:

Co-Applicant Information

Full Name	S.I.N.	Date of Birth	Marital Status
Present Address	Postal Code	Rent / Own	Years
Home Phone	Cellular	Email	
Current Employer	Years	Gross Annual Income	Occupation
Previous Employer (if less than 3 years at current)	Years	Gross Annual Income	Occupation
Other Income: Source	Years	Income	Occupation / Details

Smoker? ☐ Yes ☐ No

First-Time Buyer? ☐ Yes ☐ No

Assets

Bank / Institution + Account Type	Balance (\$)	Bank / Institution + Account Type	Balance (\$)
RRSP / Institution	Value (\$)	Stocks / Bonds / GIC	Value (\$)
Automobile 1 (Year / Make)	Value (\$)	Automobile 2 (Year / Make)	Value (\$)
Other Asset 1	Value (\$)	Other Asset 2	Value (\$)
Other Asset 3	Value (\$)	Household Goods	Value (\$)



Mortgage Application

WealthKey Mortgage Brokerage Inc. | FSRA Lic. #13857

Liabilities

Bank Loan / LOC	Balance (\$)	Monthly Payment (\$)
Bank Loan / LOC	Balance (\$)	Monthly Payment (\$)
Bank Loan / LOC	Balance (\$)	Monthly Payment (\$)
Credit Card	Balance (\$)	Monthly Payment (\$)
Credit Card	Balance (\$)	Monthly Payment (\$)
Credit Card	Balance (\$)	Monthly Payment (\$)
Credit Card	Balance (\$)	Monthly Payment (\$)
Other Debt	Balance (\$)	Monthly Payment (\$)
Other Debt	Balance (\$)	Monthly Payment (\$)

Current Mortgages / Properties Owned

Property Address		Property Value (\$)	
Existing Mortgage Bank / Lender		First Mortgage Balance (\$)	Second Mortgage Balance (\$)
Mortgage Rate (%)	Monthly Payment (\$)	Rental Income (\$)	Occupancy / Use

Property Address		Property Value (\$)	
Existing Mortgage Bank / Lender		First Mortgage Balance (\$)	Second Mortgage Balance (\$)
Mortgage Rate (%)	Monthly Payment (\$)	Rental Income (\$)	Occupancy / Use

Property Address		Property Value (\$)	
Existing Mortgage Bank / Lender		First Mortgage Balance (\$)	Second Mortgage Balance (\$)
Mortgage Rate (%)	Monthly Payment (\$)	Rental Income (\$)	Occupancy / Use

Declaration and Consent

If I have included information in this application about any other person, including a co-applicant, I confirm that the person has authorized me to provide that information to WealthKey Mortgage Brokerage Inc. and its mortgage broker or agent, and has consented to the terms of this declaration. I expressly consent to the submission of my mortgage application and the disclosure of my information to prospective lenders, mortgage insurers, service providers, credit bureaus, financial institutions, appraisers, employers, creditors and other parties reasonably required to arrange, renew, administer or evaluate mortgage financing. I authorize WealthKey Mortgage Brokerage Inc. and its broker or agent to collect, use, verify, retain and disclose personal information for identity verification, fraud prevention, mortgage qualification, product suitability, ongoing service, regulatory compliance and related mortgage-brokerage purposes. I understand that lenders and other service providers considering my application may obtain information about me and any co-applicant from consumer reporting agencies and other lawful sources. I also authorize WealthKey Mortgage Brokerage Inc. to retain information in accordance with applicable law and its records-retention obligations.

This application template is for brokerage use. Privacy/consent wording should be reviewed periodically for compliance with applicable law and brokerage policies.



Mortgage Application

WealthKey Mortgage Brokerage Inc. | FSRA Lic. #13857

Applicant Declarations

Are there any suits or judgments against you or pending against you? ☐ Yes ☐ No

Have you ever gone through bankruptcy or a consumer proposal? ☐ Yes ☐ No

Are any of your assets pledged or otherwise unavailable for payment of your debts? ☐ Yes ☐ No

Are any of your assets presently involved in a marriage or separation agreement? ☐ Yes ☐ No

Are you the endorser or guarantor of anyone else's debt? ☐ Yes ☐ No

Are you the endorser or guarantor of any leases or contracts? ☐ Yes ☐ No

Signatures and Consent

Applicant Signature

Date

Co-Applicant Signature

Date

Verbal Consent - Broker / Agent

Date

Notes

Privacy Notice

Personal information collected through this application will be handled for mortgage-brokerage purposes and in accordance with applicable privacy requirements and WealthKey Mortgage Brokerage Inc. policies.